Pi1 Productivity Intelligence – Onboarding Kit

Your Virtual Productivity Intelligence Officer

Table of Contents

- 1. 1. About Pi1
- 2. 2. The Onboarding Process
- 3. 3. Goals & Outcomes
- 4. 4. Technology & Security
- 5. 5. Key Metrics & Reporting
- 6. 6. FAQs
- 7. 7. Contact Information

About Pi1

Pi1 diagnostic tools provide secure productivity intelligence designed for SMEs. It provides:

- Productivity diagnostics and benchmarking
- AI-driven recommendations
- Staff survey and collaboration portal
- CapEx/Opex ROI tracking
- Data analysis and reporting links with API's

The Onboarding Process

- 1. Agreement Confirm subscription and data-sharing terms.
- 2. Platform Setup User accounts created,
- 3. Account owner nominated to provide integrations (Xero/MYOB, APIs) configured company data & Assets Upload financials, staff lists, and survey contacts securely.
- 4. Survey Deployment Staff engagement surveys launched
- 5. Diagnostic Review Initial productivity benchmarks generated
- 6. Insights & Reporting First AI-driven productivity report generated
- 7. Ongoing Support Regular updates, dashboards, and improvement tracking

Pil has designed productivity diagnostic tools to:

- Build an understanding of how resource use efficiency can be improved over time.
- Build an understanding of how waste streams can be reduced over time.
- Build an understanding of how to improve the conversion of resources into valuable products and services.
- Boost ROI by prioritising projects with measurable financial and efficiency returns that improve productivity.
- Build People Capability by leveraging staff insights to improve training/skills, innovation, and culture, enhance technology adoption to improve productivity.
- Identify Productivity Gaps by comparing your organisation to industry sector benchmarks
- Drive growth by leveraging AI driven insights and turning them into actions

Technology & Security

- Pi1 is powered by Astro Secure platform with data encryption and compliance standards for Australasia.
- AI Embedded assistant for analysis, queries, and recommendations
- APIs & Integrations Connects with Xero, HubSpot, Google Doc...
- Drag & Drop Uploads Easy data input for surveys, spreadsheets, and reports

Organisation-Wide Productivity vs Individual Assistance

- Pi1 is designed to help improve company-wide productivity. The platform analyses financials, operations, staff capability, and sustainability metrics to improve how the whole organisation allocates resources and grows.
- Other AI assistants (Copilot, Gemini, etc.) focus on individual productivity. They improve how a person writes, codes, or organises information, but they don't connect these tasks to the company's overall financial and strategic performance.
- With Pi1, improvements are tracked at multiple levels individual, team, and enterprise
- ensuring that productivity gains align with strategic goals, not just personal efficiency.
- This systems-level intelligence is what enables Pi1 to deliver measurable ROI and continuous improvement across the business, rather than isolated, one-off task efficiencies.

Summary of Advantages

Pi1 powered by Astro delivers a unique set of competitive advantages:

- Purpose-built for SME productivity diagnostics and benchmarking.

- Embedded AI agent for continuous analysis and decision support.
- Secure local hosting with compliance tailored for NZ/AU businesses.
- Seamless integration with SME tools (Xero, MYOB, HubSpot, Google Docs).
- Built-in staff survey and collaboration portal.
- ROI, CapEx/Opex, and sustainability tracking.
- Company-wide productivity improvement, not just individual efficiency.
- Local partnership and support focused on adaptability and measurable outcomes.

The key difference: Pi1 powered by Astro acts as your dedicated business intelligence partner, while general AI assistants are like knowledgeable consultants starting fresh each time.

Key Metrics & Reporting

- Revenue per FTE
- Revenue per hours worked
- CapEx/Opex ROI
- Investment in Skills, R&D, and Technology
- Sustainability & ESG indicators

FAQs

Do we need to provide data?

Yes, Pi1 requires financial, operational, and staff data inputs. Data is encrypted and securely stored on Astro.

How long until we see results?

Once all the data is in, users can run productivity diagnostic and AI-driven insights report.

Can Pi1 integrate with our systems?

Yes, Pi1 integrates with Xero accounting software, Google docs, HubSpot and many other business systems via APIs.

Can we customise surveys?

Yes, surveys can be tailored to your business needs and staff engagement priorities.

Contact Information

Pi1 Productivity

P Hawke's Bay, New Zealand

M hello@pi1.nz

www.pi1.nz

Thank you – we look forward to working with you.